

# Turbocharger Model S2B

## **SERVICE INSTRUCTIONS**

This data sheet covers the recommended procedures for overhauling Model S2B Schwitzer Turbochargers. These instructions should be used in conjunction with the latest issue of the 'S Series Turbocharger Service Limits and Torque Values' Data Sheet.

System troubleshooting and failure analysis are not covered but detailed service procedure is given which is to be followed should the turbocharger need repair.

The text is written with the assumption a Schwitzer Overhaul Kit will be used to rebuild the turbocharger.

Unauthorised field disassembly may nullify factory warranty. Ensure that the turbocharger is no longer under warranty before dismantling.

We urge you to contact your nearest Schwitzer location with regard to any warranty or turbo rebuilding questions.

### Service Instructions

The shop requirements for servicing the Model S2B turbochargers are minimal. The few standard tools commonly needed are listed below. Also recommended is a securely mounted vice, a source of clean compressed air, a plastic scraper, a stiff natural or wire brush, a nonflammable safety solvent such as trichlorethylene, a "squirt can" of clean engine oil, a CLEAN work area, and the appropriate Schwitzer Service Parts.

- 1) Circlip Pliers.
- 2) 12 point sockets <sup>3</sup>/<sub>8</sub>, <sup>1</sup>/<sub>2</sub>, <sup>5</sup>/<sub>8</sub> A/F (actual socket size depends on turbocharger model size).
- 3) Open ended spanners 11/8, 1/2 inch, A/F.
- 4) Torque wrench 0-15lb. ft. (2 Kg. M)
- 5) Insert extractor tool.

### **Dismantling Procedure**

- 1) Mark the relative positions of the compressor cover and turbine housing to the bearing housing.
- 2) Fix the turbine housing in the vice using soft jaws with the turbocharger shaft vertical.
- Remove the large circlip or bolts/clamp plates securing the compressor cover.

- 4) Lift off the compressor cover.
- 5) Remove the 4 set screws and clamp plates securing the turbine housing.
- Lift the central core assembly out of the turbine housing.
- Clamp a suitable 12 point socket wrench in the vice with the socket axis vertical.
- 8) Place the 12 point hub of the turbine wheel into the socket. Hold the core assembly in one hand and release the compressor wheel locknut using the correct size socket.
- 9) Remove the compressor nut and slide the compressor wheel from the turbine shaft.
- 10) Gently remove the turbine shaft and wheel by tapping with a small soft faced mallet on the compressor end of the shaft. Be careful not to bend or damage the shaft.
- Sit the bearing housing on the turbine backplate on the bench and remove the insert retaining snap ring.
- 12) Lever out the insert assembly from the bearing housing by prying evenly with 2 screwdrivers under the lip.
- Dismantle the insert assembly by pushing the flinger sleeve out of the insert.
- 14) Remove the oil deflector, thrust bearing, thrust washer and thrust collar from the bearing housing.
- 15) Using suitable circlip pliers, remove the outer circlips from both ends of the bearing housing, remove the journal bearings and inner circlips.

### **Cleaning of Parts**

#### 1) Aluminium Parts

Soak in commercially available non-caustic solvent until all deposits have been softened. Clean surfaces with bristle brush and soft scraper. Vapour blast may be used providing bearing surfaces are protected.

#### 2) Cast Iron Parts

Soak in commercially available non-caustic solvent.
Alternatively bead blast, taking care with internal profile surfaces.

# **Inspection of Partsfor Re-use**

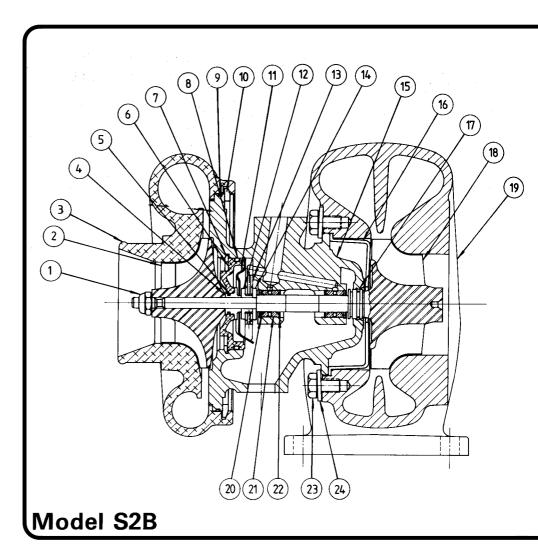
Critical dimensions mentioned below are given in the latest issue of the 'S Range Service Limits and Torque Values' Data Sheet.

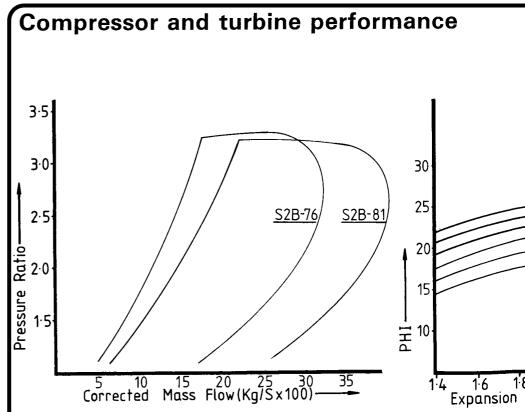
- 1) Bearing Housing
- a) Inspect bearing bore visually for sign of damage or wear.
- b) Check turbine end seal bore for damage.
- 2) Compressor Wheel

Inspect visually for evidence of bent, burred, nicked or eroded blades, and for evidence of scuffing on the back face. Very minor damage is acceptable. Reject and replace if damage appears sufficient to affect wheel balance. Do not attempt to straighten any bent blades.

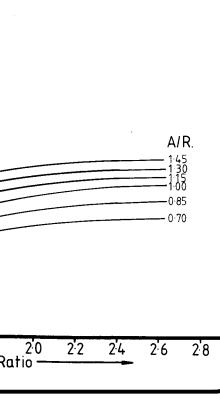
- 3) Shaft and Wheel Assembly
- a) Check journal diameter for wear.
- b) Check seal groove width.
- Measure eccentricity between large and small shaft diameter.
- d) Check balance in both planes.
   Replace if outside limits.
- 4) Compressor Cover

Visually inspect for evidence of contour damage. Replace if damage is excessive.





Item No.	Description	Qty	O/H kit item
1	Locknut	1	*
2	Compressor Wheel	1	
3	Compressor Cover	1	
4	Flinger Sleeve	1	
5	Piston Ring	1	*
6	Insert	1	
7	Snap Ring	1	
8	'O' Ring	1	*
9	'O' Ring (optional)	1	*
10	Snap Ring	1	
11	Oil Deflector	1	
12	Thrust Collar	1	
13	Thrust Bearing	1	*
14	Thrust Ring	1	
15	Bearing Hsg. assy.	1	
16	Backplate	1	
17	Piston Ring	1	*
18	Shaft & Wheel assy.	1	
19	Turbine Housing	1	
20	Shim	1	
21	Bearing	2	*
22	Circlip	4	*
23	Capscrew	4	
24	Clamp Plate	2	



#### 5) Turbine Housing

Inspect visually for evidence of contour damage and evidence of overtemperature damage such as cracking, pitting, warping, erosion. Reject and replace if damage is excessive.

- 6) **Turbine Backplate**Replace if cracked or warped.
- 7) Flinger Sleeve

Check piston ring groove width and for signs of taper or damage to groove. Reject if worn.

8) Thrust Ring

Replace if thrust surface is worn. In most cases these may be reused by reversing the position so that the non worn side is in contact with the thrust bearing.

9) Thrust Collar

This part should show no sign of surface disturbance or wear on the thrust face.

## Assembly Instructions

- Use only the parts complying with the Inspection instructions above plus an 'Overhaul Kit'.
- All parts must be washed in clean solvent and dried with compressed air.
- Fit the inboard snap rings to the bearing housing bore. Add a few drops of oil to the bore and fit the journal bearings and out-board snap rings.
- Fit a new piston ring seal to the groove in the shaft and wheel assembly.
- Fit turbine backplate over the shaft section and rest on the back of the turbine wheel.
- 6) Fit the shaft and wheel etc. into the bearing housing assembly after lubricating both shaft and piston ring. Take care not to damage the piston ring when entering the sealing bore.
- Place this assembly into the turbine housing with the shaft vertical.
- 8) Fit the thrust ring onto the shaft.
- Fit the thrust bearing into the bearing housing and lubricate the bearing surfaces.

- Fit the thrust collar and oil deflector.
- 11) Fit a new 'O' ring to the groove in the insert.
- 12) Fit a new piston ring onto the flinger sleeve.
- Assemble the flinger sleeve assembly into the insert taking care not to damage the piston ring.
- 14) Lubricate the 'O' Ring and assemble the insert assembly into the bearing housing and shaft assembly and retain with the snap ring, taking care to ensure the bevelled edge is uppermost.
- 15) Fit the compressor wheel and lock nut.
- 16) Clamp the appropriate 12 point socket wrench in the vice with the socket axis vertical.
- 17) Place the 12 point hub of the turbine wheel into the socket.
- 18) Tighten the compressor locknut with a Tee handle wrench and apply 2 drops of loctite 242 to the threads.
- 19) Fit the core assembly into the compressor cover, after loosely assembling the circlip over the bearing housing flange (bevelled edge towards the turbine), and then fit the circlip in the groove.
- 20) Fit the core assembly into the turbine housing, orientate to the marks, fit the clamp plates and tighten the bolts.

## Reinstallation Checklist

- A. Inspect the intake and exhaust systems leading to and from the turbocharger to ensure absence of foreign material including burrs and loose lining fragments.

  Be thorough even small particles entering the turbocharger during operation can cause severe rotor damage.
- B. Use new, approved gaskets at the various air, oil and exhaust connections to the turbocharger. Do not use sealing or jointing compounds at flanged connections.
- C. Use a high temperature antiseize

- compounds (such as Fel-Pro C5A) on all threaded fasteners connected to the turbocharger.
- D. Limit drain port tilt to 20 degrees from bottom centre in either direction. Tilting in excess of this amount can create a low-idle leakage tendency at both the turbine and compressor seals.
- E. Fill the oil inlet port to overflowing with clean engine oil before connecting the oil feed hose to the turbocharger. Avoid using any thread sealer on oil inlet it can contaminate the oil system.
- F. Before connecting the oil drain hose, crank the engine without firing until a steady stream of oil flows from the drain port.
- G. Upon first start-up of engine, stand clear of vehicle and observe that turbo operates smoothly after installation. Run the engine at low idle for at least three minutes. This will prevent oil starvation damage to the bearing system,

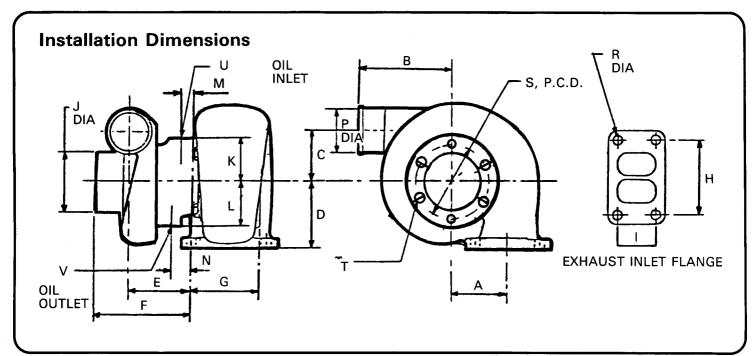
and will tend to purge residual contaminants from the bearing housing prior to unit acceleration.

## Important Safeguards

WARNING: Misuse or modification of the turbocharger can result in serious injury and property damage. Basic safety precautions including the following should always be practiced.

- A. Read and comply with all instructions.
- B. Install turbocharger only on an engine which has been approved for such application (check Schwitzer catalogue). The turbocharger is a precision built product which has been matched and tested for use on specific engines only.
- C. Do not modify or substitute any parts of the turbocharger. Do not

- remove metal from any part of the turbocharger.
- D. Service should be done only in accordance with the appropriate Schwitzer Service Manual for the specific turbocharger model.
- E. Do not modify or substitute any parts of engine except in accordance with engine owner's manual. Do not modify engine fuel control system, restrict exhaust system or air inlet.
- F. Do not operate at excessive altitudes.
- G. Be sure that oil supply and drain lines are adequate and clean. Oil filtration should be 10 micron. maximum.
- H. Always warm up the engine for 2-5 minutes to allow oil to reach the turbocharger before operating under load.
- I. Perform all maintenance specified by the engine manufacturer at the recommended intervals.



Dimensions given below are for general information only. Refer to Schwitzer for exact details.

Α	В	С	D	Е	F	G	Н	-	J	K	L	М	N	P	R	S	Т	U	V
63.5	110.5	57	76	73	116	86	89	70	70	51	51	12.9	23.1	51	11	89	M8	M8	M8
66.5	110.5	57	89	74	113	76.5	86	44.5	70	51	52	14.5	24.6	51	11	89	M8	M8	M8

## **Schwitzer**

Dimensions are in mm

Issue: SI S2B 1/97E